

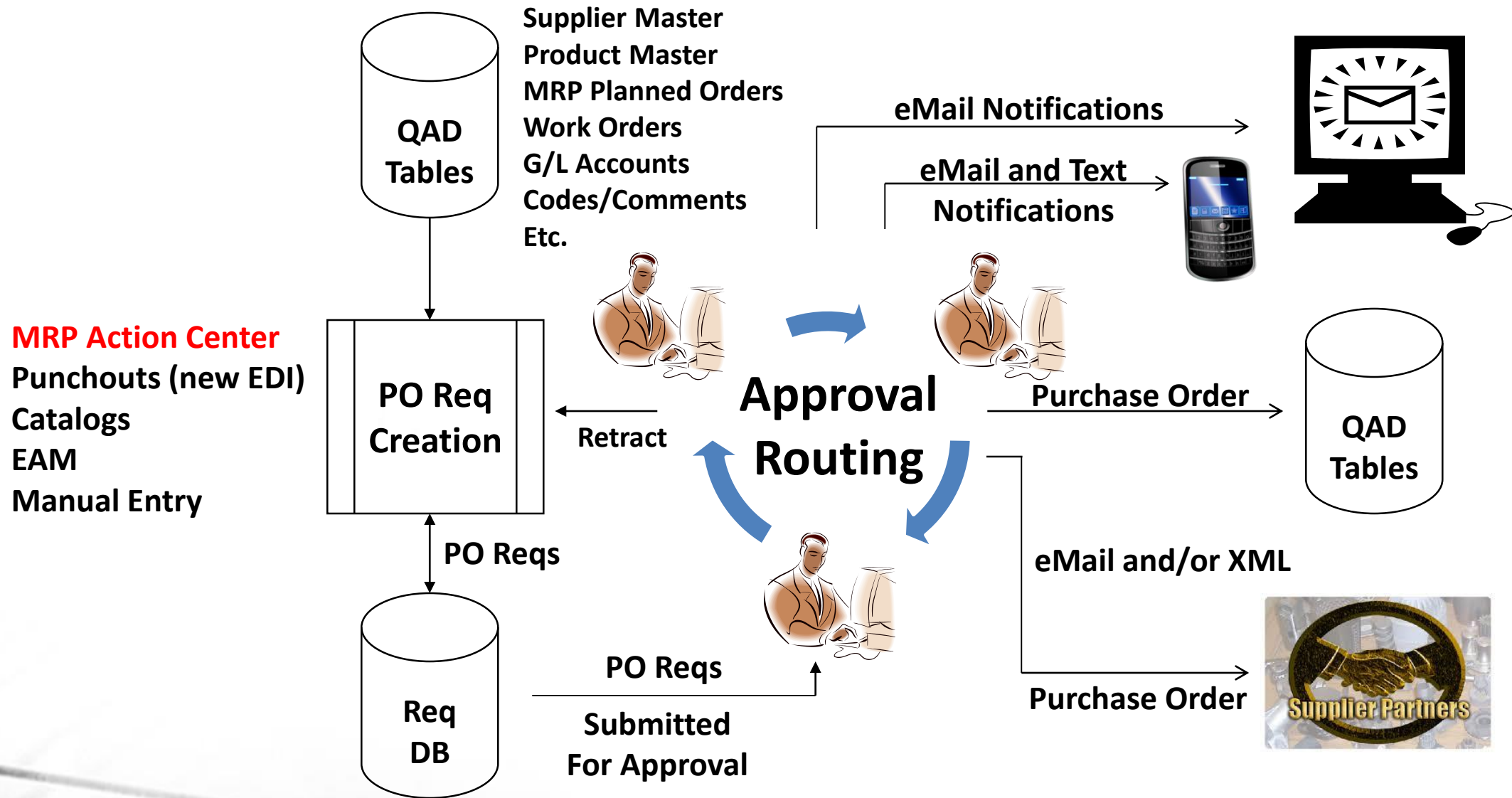


Simplifying the Management of QAD MRP Planned Orders

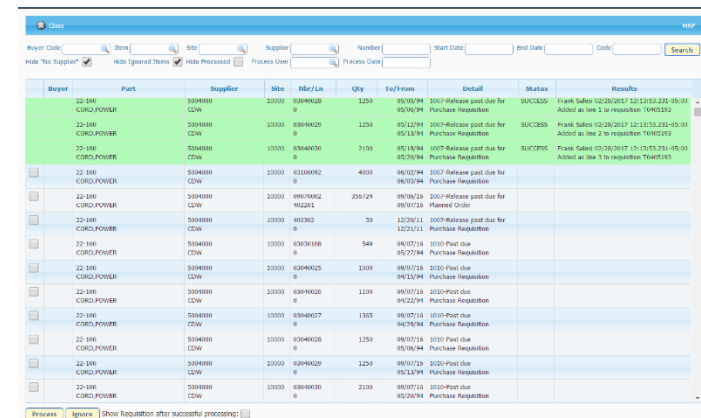
iPurchase™ - PO Requisition Management

- **Pre-Integrated with QAD EE, SE and EAM**
- **Web-based Solution offering On-premise or Cloud Deployment, Mobile Functionality**
- **Create Supplier Request for Quotation (RFQ)**
- **Create PO Requisition and Supplier Pricing Catalogs from Supplier Quotes**
- **Create electronic Purchase Order Requisitions for routing and approval**
- **Configurable Rules Based Routing for PO Requisition Approval**
- **Auto create QAD Purchase Order upon Requisition approval**
- **QAD MRP Action Center**
- **Supplier Catalog Management**
- **eCommerce Shopping with all Major Suppliers (Punchouts)**
- **Project Budgeting/Spend Tracking**
- **Purchasing Analytics (UNSPSC)/Process Metrics**

iPurchase™: Real-time Integrated with QAD



QAD MRP Action Center



The screenshot displays the QAD MRP Action Center interface. At the top, there are search filters for Buyer Code, Site, Supplier, Number, Start Date, End Date, and Code, along with a Search button. Below the filters is a table with columns: Buyer, Part, Supplier, Site, MRP/Ln, QTY, In/From, Detail, Status, and Results. The table contains multiple rows of data, with some rows highlighted in green. The bottom of the interface has buttons for 'Process' and 'Ignore', and a checkbox for 'Show Requisition after successful processing'.

Buyer	Part	Supplier	Site	MRP/Ln	QTY	In/From	Detail	Status	Results
22-186	COROPOWER	5104000	10000	03040028	1250	05/16/94	2007-Release past due for Purchase Requisition	SUCCESS	Frank Sales 02/28/2017 12:13:52.231-10:00 Added as line 1 to requisition 10402192
22-186	COROPOWER	5104000	10000	03040029	1250	05/12/94	2007-Release past due for Purchase Requisition	SUCCESS	Frank Sales 02/28/2017 12:13:53.231-10:00 Added as line 2 to requisition 10402193
22-186	COROPOWER	5104000	10000	03040030	7100	05/16/94	2007-Release past due for Purchase Requisition	SUCCESS	Frank Sales 02/28/2017 12:13:53.231-10:00 Added as line 3 to requisition 10402193
22-186	COROPOWER	5104000	10000	03040032	4000	06/02/94	2007-Release past due for Purchase Requisition		
22-186	COROPOWER	5104000	10000	03070002	200724	05/16/94	2007-Release past due for Planned Order		
22-186	COROPOWER	5104000	10000	03070002	50	12/26/11	2007-Release past due for Purchase Requisition		
22-186	COROPOWER	5104000	10000	03030008	548	06/07/00	1010-Past due Purchase Requisition		
22-186	COROPOWER	5104000	10000	03040025	1000	06/07/10	1010-Past due Purchase Requisition		
22-186	COROPOWER	5104000	10000	03040026	1200	06/07/10	1010-Past due Purchase Requisition		
22-186	COROPOWER	5104000	10000	03040027	1305	06/07/10	1010-Past due Purchase Requisition		
22-186	COROPOWER	5104000	10000	03040028	1250	06/07/10	1010-Past due Purchase Requisition		
22-186	COROPOWER	5104000	10000	03040029	1250	06/07/10	1010-Past due Purchase Requisition		
22-186	COROPOWER	5104000	10000	03040030	2100	06/07/10	1010-Past due Purchase Requisition		

QAD MRP Message

Cancel Purchase Order

(De-) Expedite Purchase Order

Past Due Purchase Order

Release Due for Planned Order

Release Past Due for Planned Order

iPurchase Action Taken

Cancel Purchase Order

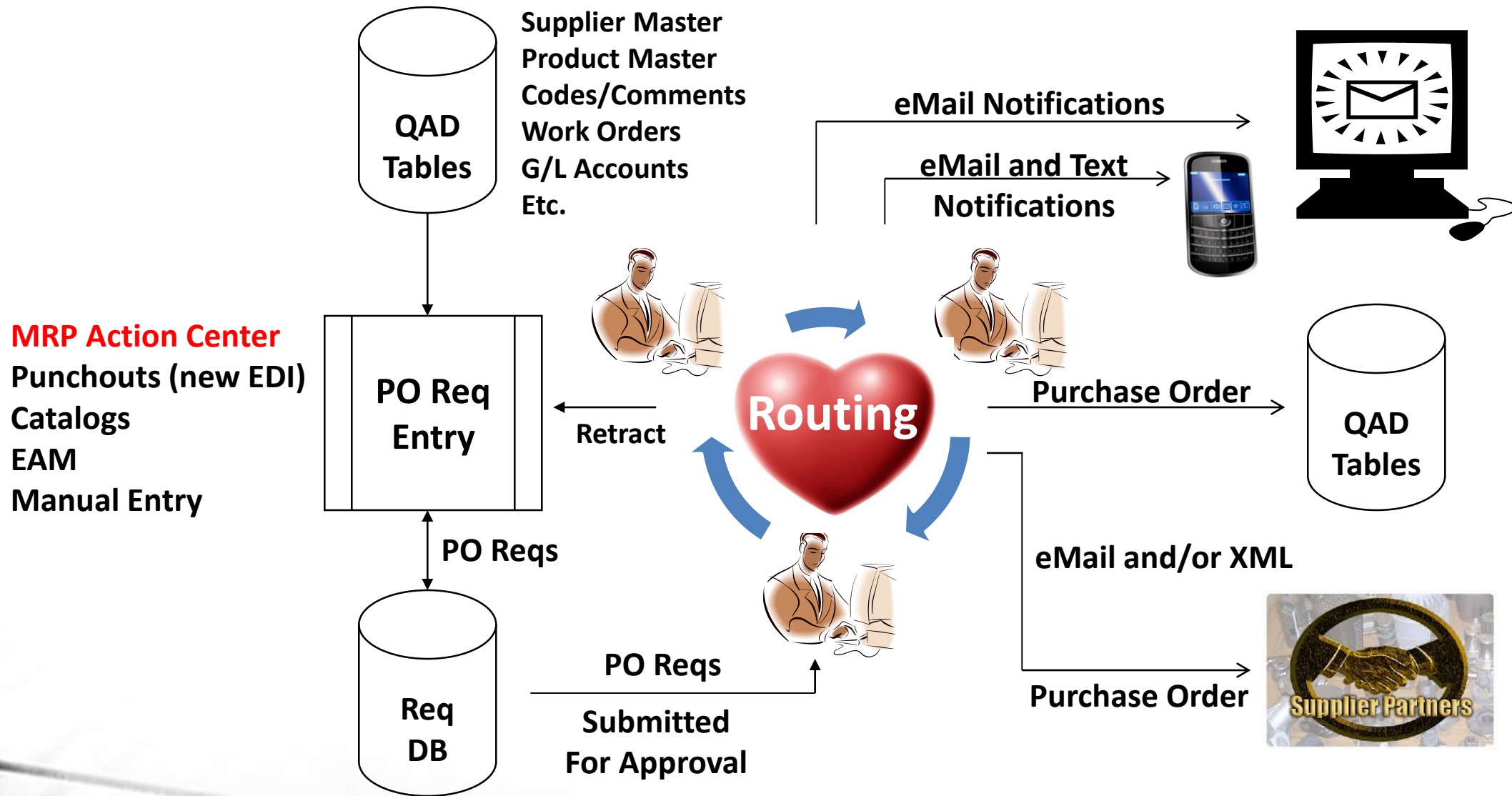
Revises QAD PO Line Item Due Date

Revises QAD PO Line Item Due Date

Creates iPurchase PO Requisition

Creates iPurchase PO Requisition

Approval Routing: The Heart of iPurchase™



AART™: Advanced Approval Routing Technology

- ❑ Route electronic PO Requisitions for review and change/approval
- ❑ **Configurable User Defined Routing Rules based on any Data within PO Requisition, Unlimited Number of Rules**
- ❑ Dynamic Routing upon Requisition Submission
- ❑ Multi-path, Sequential and Group Approvals, Out of Office Designation
- ❑ Retract and re-submit PO Requisition
- ❑ Re-Routing Upon PO Requisition Change
- ❑ History of all PO Requisition Approval Attempts
- ❑ PO Requisition Queue for Approvers
- ❑ User/Time Date Stamp Auditability

AART™: What's a Rule?

- ❑ Rules can be based on any and all of the data within the PO Requisition.
- ❑ Rules are User defined conditions using and's and or's which work together to determine the list of people or groups required to review, change and approve a PO Requisition.
 - Example of a simple Rule
 - All PO Requisitions greater than \$10,000, John (CEO) or Joe (CFO) needs to approve Requisition
 - Example of a complicated Rule
 - All 'Expense' Type PO Requisitions greater than \$10,000 for the following Cost Centers (a,b,c,d) and for the Ohio or the Cleveland Plant being shipped UPS or FedEx, OR the Project Code begins with an 'M', OR the G/L Account Code is ≥ 8000 and ≤ 8999 , OR Supplier is ISS Group, then Sam, Jane, John, and someone from the Accounting Group needs to approve Requisition

Requisition Approval Routing

[Audit Trail](#) [Retract](#) [Quote](#) [EMT](#) [Contracts](#)

Domain: **demo1** Requisition Workbench

Req#: T0404369 Entry Date: 01/12/2016 Need Date: 01/31/2016 Perf Date: 01/31/2016 Type: Capex

Header Information Header Notes/Attachments Master Comments Approval History Blanket Information **Pending**

Add Approver: **Add** Remove Approver: **Remove** **Emergency Approval**

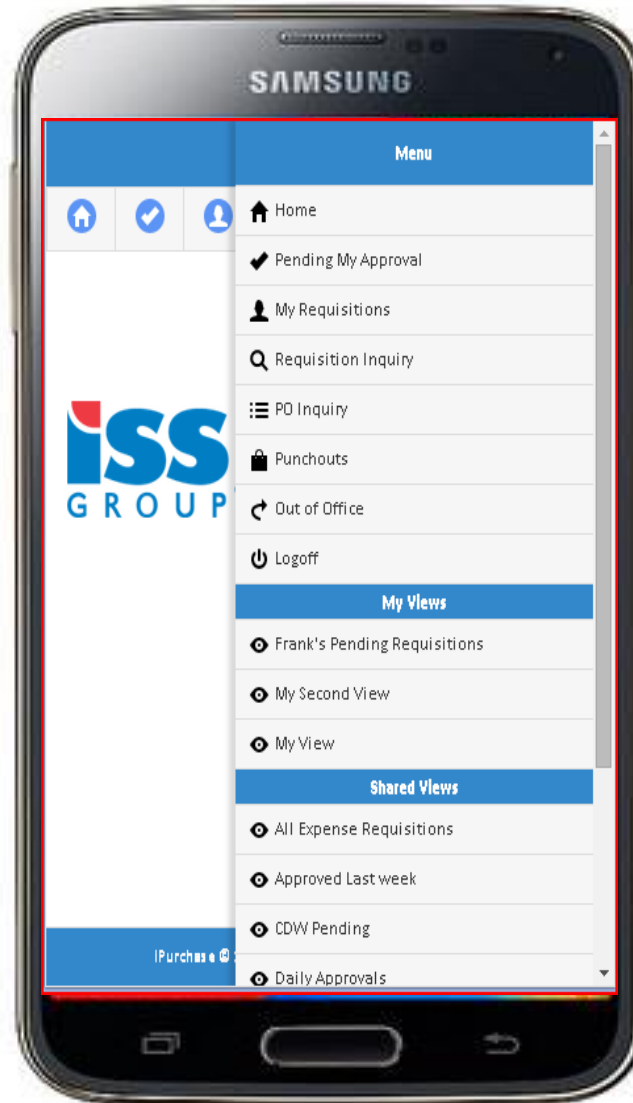
Activated On	Level	Approver	Approved By	Status	Notes	Last Notified
Approval Attempt: 1 Submitted On 01/12/16 5:02:41 pm						
01/12/16 5:02 pm	50	Supervisor 1 - up to \$10K		Pending		01/12/16 5:02 pm
	51	Supervisor 2 - up to \$2MM				
	100	Robert Y - All Capex Requests				
	200	Sr Director - over \$25K				

View Deleted Items

Line	Item	Due	Acct-Dept	Project	Qty	Cost	Ext Cost
001	Spare Part 111 - Spare Part 111 20102104 - Rock drill spare parts or accessories	01/31/16	8200-0900	test 1	1.00	25,000.00	\$ 25,000.00

Total \$ 25,000.00

New Mobile Interface



Supplier eCommerce Shopping (Punchouts)

ClosePunch Out Vendors

These are just some of the Suppliers our Clients are purchasing from via Punchouts

Supplier Catalog Management

Apply Filter
Clear Filter
Import Catalog
Export Catalog
Import Cart
Add To Cart
View Cart
Domain: demo1
Catalog Requisition

Favorites:

Keywords: paper

Sort By: Part Number (Ascending)

Supplier:




Segment:

Family:

Class:

Component:

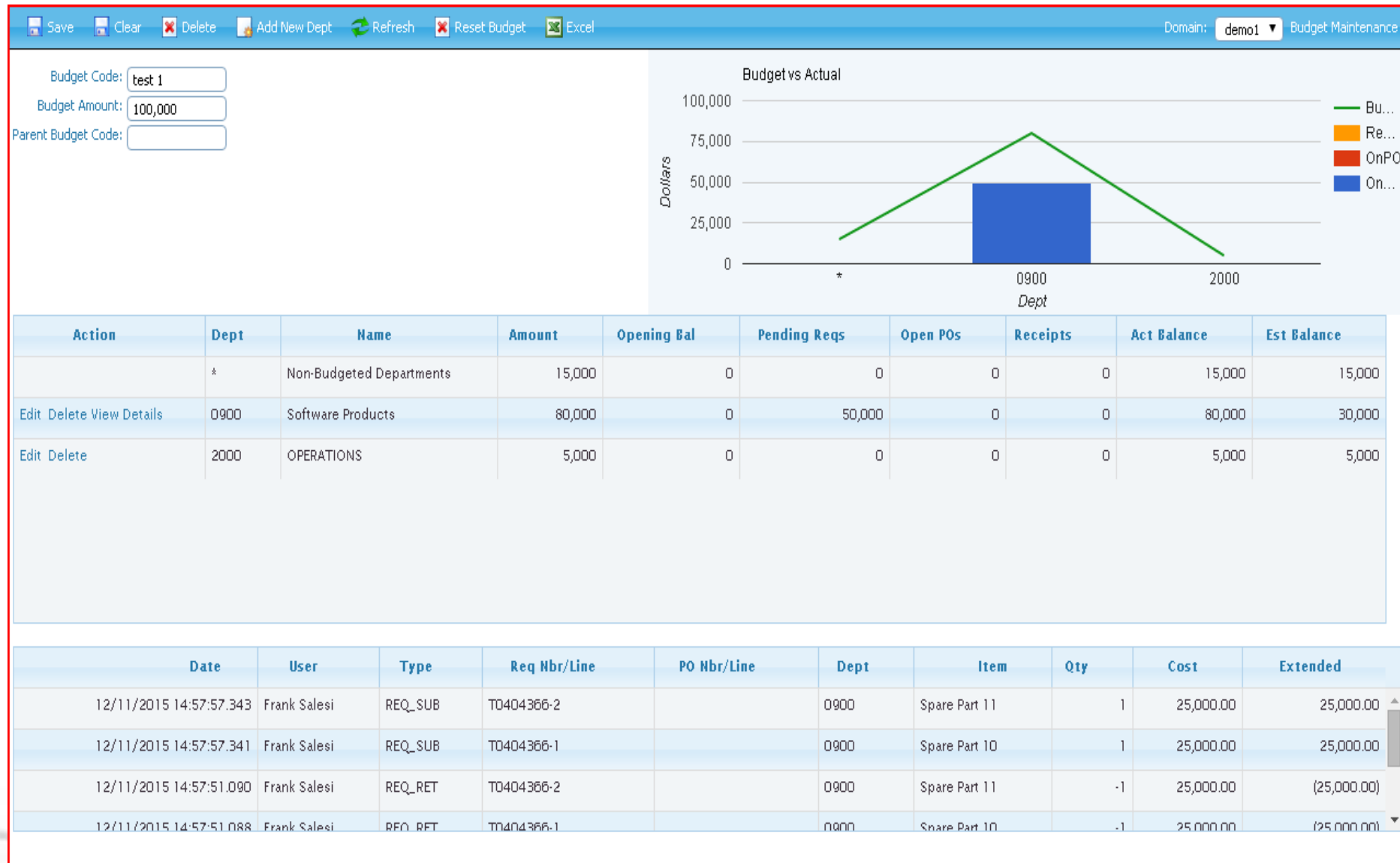
Add Item

Item Information	Price	Qty																		
 <p>1007373 </p> <p>12oz White Sqwincher Logo'd Wax Coated Paper Cold Cup</p> <p>View Product Details on Supplier Website</p> <table> <tr> <td>Supplier</td> <td>Fastenal</td> <td>Min Ord Qty</td> <td>100</td> <td>Lead Time</td> <td>0</td> </tr> <tr> <td>Manufacturer</td> <td>SQWINCHER CORPORATION 200101</td> <td>Max Order Qty</td> <td></td> <td>UOM</td> <td>EA</td> </tr> <tr> <td>UNSPSC</td> <td>48101905 - Food service cups or mugs</td> <td>Order Multiple Q...</td> <td>100</td> <td>List Price</td> <td>0.1004\$</td> </tr> </table>	Supplier	Fastenal	Min Ord Qty	100	Lead Time	0	Manufacturer	SQWINCHER CORPORATION 200101	Max Order Qty		UOM	EA	UNSPSC	48101905 - Food service cups or mugs	Order Multiple Q...	100	List Price	0.1004\$	0.1004\$	
Supplier	Fastenal	Min Ord Qty	100	Lead Time	0															
Manufacturer	SQWINCHER CORPORATION 200101	Max Order Qty		UOM	EA															
UNSPSC	48101905 - Food service cups or mugs	Order Multiple Q...	100	List Price	0.1004\$															
 <p>1007375 </p> <p>7oz White Plastic Lined Paper Cold Cup</p> <p>View Product Details on Supplier Website</p> <table> <tr> <td>Supplier</td> <td>Fastenal</td> <td>Min Ord Qty</td> <td>5000</td> <td>Lead Time</td> <td>0</td> </tr> <tr> <td>Manufacturer</td> <td>SQWINCHER CORPORATION 200201</td> <td>Max Order Qty</td> <td></td> <td>UOM</td> <td>EA</td> </tr> <tr> <td>UNSPSC</td> <td>48101905 - Food service cups or mugs</td> <td>Order Multiple Q...</td> <td>5000</td> <td>List Price</td> <td>0.0492\$</td> </tr> </table>	Supplier	Fastenal	Min Ord Qty	5000	Lead Time	0	Manufacturer	SQWINCHER CORPORATION 200201	Max Order Qty		UOM	EA	UNSPSC	48101905 - Food service cups or mugs	Order Multiple Q...	5000	List Price	0.0492\$	0.0492\$	
Supplier	Fastenal	Min Ord Qty	5000	Lead Time	0															
Manufacturer	SQWINCHER CORPORATION 200201	Max Order Qty		UOM	EA															
UNSPSC	48101905 - Food service cups or mugs	Order Multiple Q...	5000	List Price	0.0492\$															
 <p>1007417 </p> <p>1530-1 1" x 10yd Paper Micropore Surgical Tape 12Ct</p> <p>View Product Details on Supplier Website</p> <table> <tr> <td>Supplier</td> <td>Fastenal</td> <td>Min Ord Qty</td> <td>1</td> <td>Lead Time</td> <td>0</td> </tr> <tr> <td>Manufacturer</td> <td>3M PRODUCTS 3.07074E+13</td> <td>Max Order Qty</td> <td></td> <td>UOM</td> <td>EA</td> </tr> <tr> <td>UNSPSC</td> <td>48101905 - Food service cups or mugs</td> <td>Order Multiple Q...</td> <td></td> <td>List Price</td> <td>12.733\$</td> </tr> </table>	Supplier	Fastenal	Min Ord Qty	1	Lead Time	0	Manufacturer	3M PRODUCTS 3.07074E+13	Max Order Qty		UOM	EA	UNSPSC	48101905 - Food service cups or mugs	Order Multiple Q...		List Price	12.733\$	12.733\$	
Supplier	Fastenal	Min Ord Qty	1	Lead Time	0															
Manufacturer	3M PRODUCTS 3.07074E+13	Max Order Qty		UOM	EA															
UNSPSC	48101905 - Food service cups or mugs	Order Multiple Q...		List Price	12.733\$															

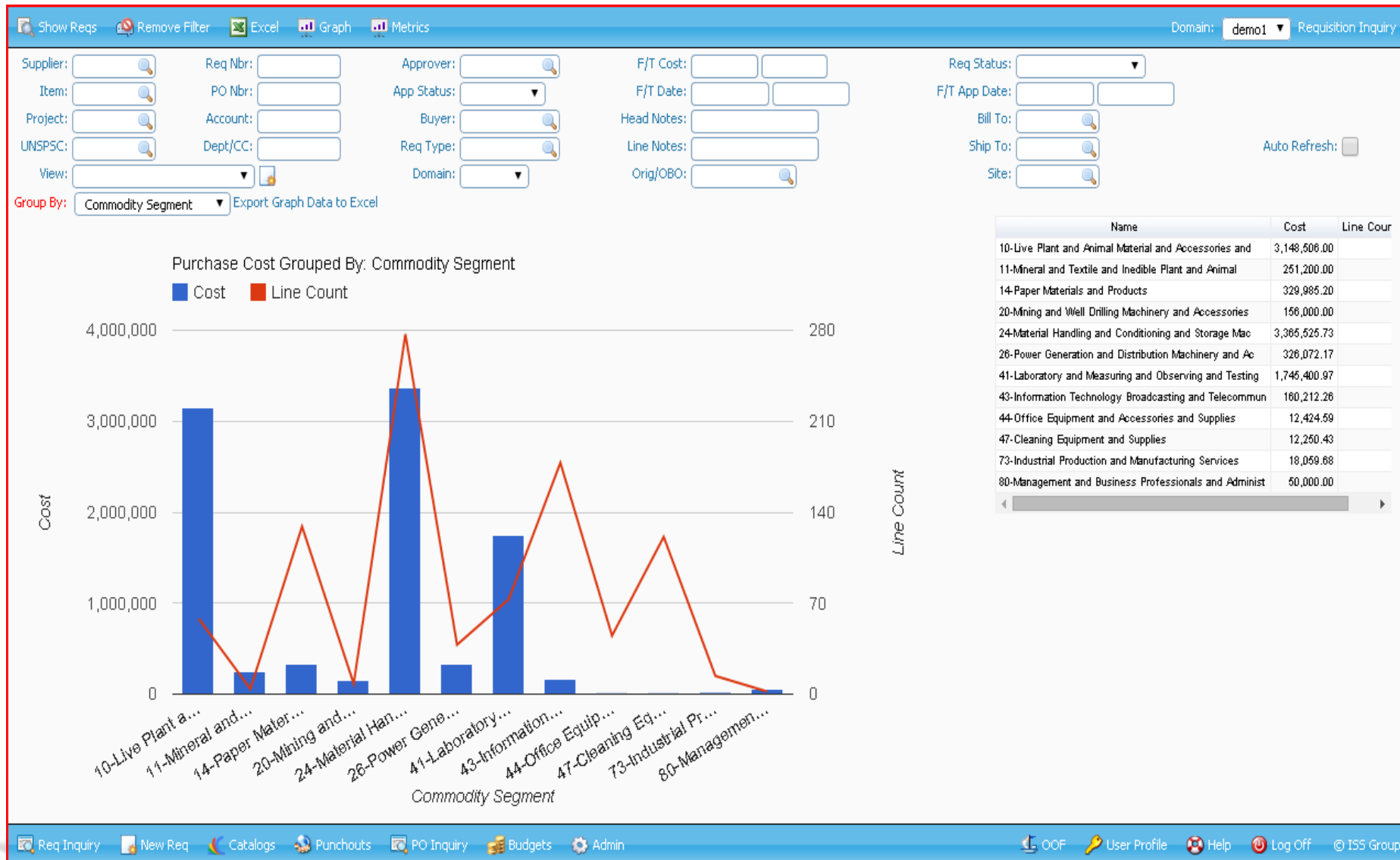
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Req Inquiry
New Req
Catalogs
Punchouts
PO Inquiry
Budgets
Admin
OOB
User Profile
Help
Log Off
© ISS Group

Budgeting/Spend Tracking



Purchasing Analytics



Process Metrics

Cycle Time By Month [Excel](#)

Year/Month	Rejected	Approved	Avg Hours
2014-05		7	2.8
2014-04		38	1.7
2014-03		3	3.0
2014-02		127	0.1

Rejection Code Analysis [Excel](#)

Count	Rej Code
13	Incorrect Account
6	Unknown
3	Incorrect Pricing

Activity Detail By Originator [Excel](#)

User	Approved	Rejected	Avg Hours	Rejection Codes
Frank Salesi	693	22	9.8	13 Incorrect Account 6 Unknown 3 Incorrect Pricing
Craig Wolffis	7		0.0	
Scott Carpenters	2		0.0	

Approver Activity Summary [Excel](#)

User Name	Approved Reqs	Rejected Reqs	Avg Hours
Supervisor 1	194	13	80.7
Alex Chen	77	2	2.7
Craig Wolffis	70	1	2.8
Bob Carter	36		2.2

Activity Summary by Originator [Excel](#)

Name	Rejected	Tot Rej	Approved	Pending	Not Submitted
Scott Carpenters			2		
Frank Salesi	10	22	693	145	1,033
Craig Wolffis			7	3	

eMail Notification to Approvers

File Message

Ignore X Delete Reply Reply All Forward Meeting IM More

Financials To Manager Done Quick Steps Move OneNote Actions Mark Unread Categorize Follow Up Translate Find Related Select Zoom

If there are problems with how this message is displayed, click here to view it in a web browser.
Click here to download pictures. To help protect your privacy, Outlook prevented automatic download of some pictures in this message.

From: Frank Salesi
To: Frank Salesi
Cc:
Subject: Approval Required for Requisition T0403804 Needed 09/24/14

Sent: Wed 9/17/2014 1:07

iPurchase

Supervisor 1

Delegates for Supervisor 1:
Scott Carpents

Frank Salesi has submitted a Requisition that requires your approval.

Actions: [View](#) [Approve](#) [Reject](#)

If questions, please contact helpdesk@issgroup.net

Requisition	Orig/OBO/Deliver	Supplier	Ship To	Bill To		
T0403804	Frank Salesi Frank Salesi Frank Salesi	5004000 - CDW Ms. Danielle Gregory (p) 805-923-1254	10000 - Quality Products Inc. - Quality Products Inc.	10000 - 10000 - Acme Company		
Req Type	Freight	Ship Via	PO Required	Site		
Expense Req	Our Company	UNITED PARCEL SERVICE	Yes	10000		
Buyer	Entry Date	Need Date	Status	Approved Date	Total Cost	PO Number
Craig Wolffis	2014-09-17	2014-09-24	Pending		1,000.00 USD	

Line	Item	Qty	Cost	Ext Cost	Dept	Acct	Project	Due Date
1	22-100 CORD,POWER,UK1	100.00 EA	10.00	1,000.00	2000 OPERATIONS	8300/ RENT		2014-09-24

Activated On	Level	User/Group	Status	Approver	Approved Date	Last Notified
2014-09-17T13:06:52.000-04:00	10.00	Supervisor 1				2014-09-17T13:06:52.000-04:00
	36.00	Bob Buckley				
	36.00	Alex Chen				
	40.00	Finance Group				

Approve or Reject directly from eMail

Text Message Notification to Approvers

1 of 2

FRM:frank@[njhitmen.org](mailto:frank@njhitmen.org)

MSG:View Req: "<http://goo.gl/dyllaS>"

Frank Salesi has submitted a req that requires your approval.

Supplier:

(Con't) 2 of 2

[5004000](#) - CDW

Amount: 1,000.00 USD

(End)

Learn more about ISS Group and our Solutions

www.ISSGroup.com

Questions?

Contact Andy Weinstein at:

- aweinstein@issgroup.net
- sales@issgroup.net

Thank You!